Why Partner with HUB Capital?

When you partner with us, you get what you need to confidently deliver, explain and implement valuable investment planning advice for your clients — even in the face of unprecedented change. From navigating complex compliance and fiduciary issues to communicating their implications, we're here to help you deliver client experiences that will build trust, loyalty — and your business.

- Encourage independence
- No proprietary product
- No preferred book composition
- No dealer preferred account or product types
- Two fee for service options
- E-signature solution
- Practice management resources
- Competitive payout grid and fees
- Transfer Follow-Up team

RepVision

Exclusive Referral Agreements

Health & Dental Benefit Program

hubcapital.ca email address

HUB Capital Inc.

RepVision

- Online Client access
- Automated Fund Fact Delivery
- Pre-populated Forms
- Customized Client Statements
- Online Trading Platform

Referral Partners

- Nest Wealth
- Manulife Bank
- BMO Mortgages
- National Bank
- T.E. Wealth
- Connor, Clark & Lunn
- Manulife Private Wealth
- Dixon Mitchell

Full product shelf offered by these partners and more:

CI Investments, Fidelity Investments, Dynamic Funds., Franklin Templeton, Mackenzie Investments, AGF, TD Mutual Funds, Manulife, Sun Life, BMO, Invesco, B2B Bank

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