



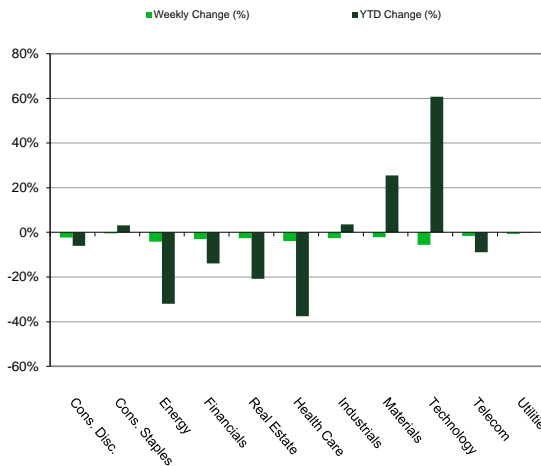
Weekly Market Report

Portfolio Advice & Investment Research

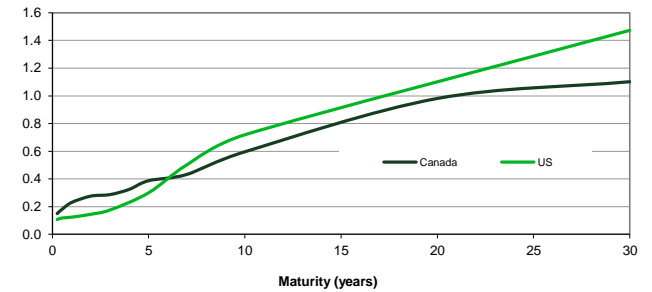
August 28, 2020 to September 04, 2020

Economic Data				Equity Markets					Fixed Income				
Canada - Key Indicators				Canada	Level	Wkly Chg (%)	YTD	YTD C\$	Indices / Rates	Level	Wkly Chg (%)	YTD	
Real GDP (YoY %)	-7.8	Jun 30	2.0	S&P/TSX Composite	16218	-2.9%	-5.0%	-5.0%	FTSE TMX Canada Universe Bond	1215	0.6%	8.1%	
Headline CPI (YoY %)	0.1	Jul 31	2.2	S&P/TSX 60	973	-3.0%	-4.2%	-4.2%	FTSE TMX Canada Real Return Bond	679	1.0%	11.3%	
Core CPI (YoY %)	0.7	Jul 31	1.7	S&P/TSX Small Cap	549	-2.7%	-7.8%	-7.8%	Mer Lynch US High Yield Master II	1420	-0.1%	0.6%	
Unemployment Rate (%)	10.2	Aug 31	5.6						LIBOR 3-month	0.2480%	3.0%	-87.0%	
Net Chg Employment (000s)	245.8	Aug 31	27.3	U.S.A.	Level	Wkly Chg (%)	YTD	YTD C\$	Government Bond Yields	3-mo T-bill	10-yr Bond	30-yr Bond	
Consumer Confidence	52.7	Aug 31	56.8	Dow Jones	28133	-1.8%	-1.4%	-0.9%	Canada	0.15	0.596	1.102	
Retail Sales (YoY %)	3.8	Jun 30	2.3	S&P 500	3427	-2.3%	6.1%	6.7%	US	0.10	0.719	1.473	
Housing Starts (000s, saar)	246	Jul 31	196.1	Nasdaq	11313	-3.3%	26.1%	26.8%	Spread	0.05	-0.123	-0.371	
STCA New Housing (yoy %)	1.7	Jul 31	0.1	Russell 2000	1535	-2.7%	-8.0%	-7.5%					
Ivey PMI	64.6	Aug 31	43.6										
				International	Level	Wkly Chg (%)	YTD	YTD C\$					
US - Key Indicators	Level	Report Date	At Dec-2019	DAX	12843	-1.5%	-3.1%	2.9%					
Real GDP (YoY %)	-9.1	Jun 30	2.3	FTSE 100	5799	-2.8%	-23.1%	-22.6%					
Headline CPI (YoY %)	1.0	Jul 31	2.3	Nikkei	23205	1.4%	-1.9%	0.8%					
Core CPI (YoY %)	1.6	Jul 31	2.3	MSCI EAFE	1870	-2.1%	-8.2%	-7.7%					
Unemployment Rate (%)	8.4	Aug 31	3.5	MSCI World	2400	-2.3%	1.7%	2.3%					
Chg NonFarm Payrolls (000s)	1371	Aug 31	184.0	MSCI EM	1100	-2.0%	-1.4%	-0.8%					
Consumer Confidence	84.8	Aug 31	128.2										
Retail Sales (YoY %)	2.7	Jul 31	5.6										
Housing Starts (000s, saar)	1496	Jul 31	1587.0										
S&P/Case-Shiller (YoY %)	3.5	Jun 30	2.8										
ISM Manufacturing Index	56.0	Aug 31	47.8										
Policy Rates	Target	Next Mtg											
Bank of Canada	0.25%	Sep 09											
U.S. Federal Reserve	0.25%	Sep 16											
European Central Bank	0.00%	Sep 10											
Commodities	Price	Wkly Chg (%)	YTD										
Crude Oil WTI (US\$/bbl)	39.77	-7.4%	-34.9%										
Natural Gas (US\$/MMBtu)	2.59	-2.6%	10.3%										
Gold (US\$/troy oz)	1933.94	-1.6%	27.5%										
Copper (US\$/lb)	3.06	1.4%	8.4%										
Currencies	Rate	Wkly Chg (%)	YTD										
CAD / USD	0.7656	0.3%	-0.6%										
USD / CAD	1.3062	-0.3%	0.6%										
USD / JPY	106.24	0.8%	-2.2%										
EUR / USD	1.1838	-0.5%	5.6%										
GBP / USD	1.3279	-0.6%	0.2%										
CAD / JPY	81.33	1.1%	-2.7%										
EUR / CAD	1.5464	-0.8%	6.2%										
GBP / CAD	1.7347	-0.8%	0.7%										

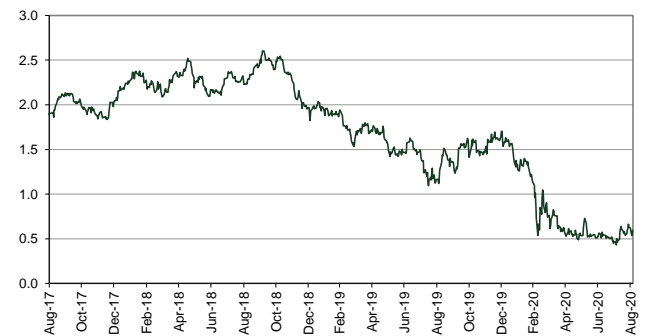
S&P/TSX Composite Sectors



Sovereign Yield Curves (%)



Canada Government Bond - 10-year Yield (%)



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