

BUSINESS SESSION AGENDA

Tuesday, June 24 at Le Germain Mercer

8:30am - 9:00am Breakfast

9:00am - 9:30am Opening Remarks - HUB Leadership Team

9:30am - 10:15am Underwriting insights featuring Susan Kerr, Manulife

10:15am - 10:30am Break

10:30am - 11:15am Nexus Case Study featuring Cory Greenspan & Eric Benchetrit

11:15am - 12:00pm Top 10 mistakes Made with Life Insurance featuring Brain McNulty, Equitable

12:00pm - 1:00pm Lunch

1:00pm - 1:45pm Journey to Greatness - Reigniting Your Potential featuring Jillian Farrow, Sun Life

1:45pm - 2:30pm **Economic Update** featuring Macan Nia, Manulife

2:30pm -2:45pm **Break**

2:45pm - 3:30pm Business Building Session featuring Chris Karram, Yogesh Sheta, and Dave Wilder

3:30pm - 4:00pm Targeting the High Net Worth Market featuring Jansen Shrubb, Newport Private Wealth

